

## State Security Agency

## Qualified Transportation Benefit Claim Form



| Employee Name (Last, First, MI)   |   | Last 4 digits of SS#.                      |
|---|---|--|
| Email Address   |   | Daytime Phone Number                       |
|   |   |  |
| Form Instructions:  |   | Sending Instructions:                      |
| Enter the Month and Year of the date in which the expense was   |   | Mail: QTB Services, Inc.                   |
| incurred.   |   | P.O. Box 418                               |
| Complete both the Transit and Parking claim sections. A blank   |   | Merrick, NY 11566-0418                     |
| in either section will be interpreted as a zero claim amount.   |   | Fax: 516-794-7452 # of Pages               |
| Sign and date the claim form.   |   | Do not include a cover page.               |
|   |   | Claim form 1 <sup>st,</sup> then receipts. |
| Attach copies of receipts; keep originals for your records.   |   | Email:claimforms@qtbservices.com           |
|   |   | ,  |
|   |   |  |
| Claim Month / Year:   |   |  |
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|   | J |  |
| <u> </u>  |   |  |
| Parking UnReceipted Claim Amount  |   |  |
| Examples: Metered parking, drop box   |   |  |
| Examples: Metered parking, drop box   |   |  |
|   |   |  |
| Parking Receipted Claim Amount  |   |  |
| gp  |   |  |
|   |   |  |
| Transit Receipted Claim Amount  |   |  |
| Receipts must be provided for all transit claims  |   |  |
| Receipts must be provided for all transit claims  |   |  |
|   |   |  |
|   |   |  |
| Employee Certification  |   |  |
| Eligible claims must be received within 180 days after date of service.   |   |  |
|   |   |  |
| I hereby request reimbursement for the above claim amounts.   |   |  |
| • I hereby certify that I am an employee of the company and the above information is correct.                     |   |  |
| <ul> <li>I have not claimed any of the above expenses in any other plan or expense report.</li> </ul>             |   |  |
| • I hereby certify that the unreceipted claim amounts are for valid reasons as defined above.                     |   |  |
| <ul> <li>I understand that the claim amounts will be capped at the IRS limits and my elected amounts.</li> </ul>  |   |  |
| <ul> <li>I understand and agree that false certification may result in disciplinary action taken by my</li> </ul> |   |  |
|   |   |  |
| employer up to and including dismissal from employment and possible prosecution for                               |   |  |
| Federal income tax evasion.   |   |  |
| • I release my employer from any erroneous election I have made during completion of this                         |   |  |
| form.   |   |  |
|   |   |  |
|   |   |  |
|   |   |  |
|   |   |  |
| Employee Signature  |   | Date                                       |
| Employed digitatale   |   | Date                                       |